

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2012

REGISTRATION NO.: 26065

BONDS ISSUED BY: East Prairie R-II School District

AMOUNT OF ISSUE: \$1,114,882.00 (Series 2012A)
(a portion of \$1,500,000 authorized)

COUNTY: Mississippi
and New Madrid

DATE OF ISSUE: June 28, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete renovation and repair improvements to the high school; window replacements at R.A. Doyle Elementary; roof replacement at the junior high school; to complete additional repairs and renovations to the existing facilities of the District; and issue bonds, a portion of which may include Qualified Zone Academy Bonds in amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education for payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 4,882.00	03/01/2013
0.500 %	100,000.00	03/01/2014
1.900 %	135,000.00	03/01/2022
2.000 %	210,000.00	03/01/2023
2.150 %	215,000.00	03/01/2024
2.300 %	220,000.00	03/01/2025
2.500 %	230,000.00	03/01/2026

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2022, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,097,398.00

INTEREST RATE: 2.3565%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$58,391,511.00

INDEBTEDNESS: (Including this issue) \$3,003,930.00

NOTICE OF ELECTION: Published in The Enterprise-Courier on March 20 and March 27, 2012; Published in The Mississippi County Times on March 20 and March 27, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 321 No - 32

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable